



Bequest Intention Form

Thank you for your generous bequest to the YMCA of Greater Birmingham.

Please use this form to share details about your future gift. We understand that your gift is revocable and that you may change your plans at any time.

Name (Print) _____ Date _____

Address _____

City _____ State _____ Zip _____

Email _____ Phone _____

Beneficiary:

YMCA of Greater Birmingham YMCA Branch (please specify): _____

Intentions:

I would like to allocate my bequest to the following program(s):

I would like to allow the YMCA to apply my bequest to the greatest need.

Source of my bequest:

Will/Living Trust Retirement Plan Savings Account Life Insurance Policy

Details of my bequest:

My bequest is in the specific amount of: \$ _____

My bequest is a percentage worth approximately: \$ _____

I wish to keep the amount private.



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Contingency:

My gift is contingent on the prior death of a spouse or partner.

My spouse/partner has done the same. The YMCA will receive a gift upon the second-to-die.

Recognition:

I would like to be recognized as:

(Most listings are First and Last Name(s) only. For example Jane Smith or Jane and Michael Smith.)

I want to be recognized for my gift, which may include listing my name within a dollar range.

I want to keep my gift amount private. Please list my name only.

I want to keep my name and gift amount private. Please list me as **Anonymous**.

Signature

Date

Please return to:

YMCA of Greater Birmingham
Attn: Development Office
2401 20th Place South
Birmingham, AL 35223

For questions:

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